

Name of the Company : PEARL ELECTRONICS LTD RS1

Script Code,Name of the scrip, class of security :

Quarter ended : 30/09/2014

| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|-------------------------------|---|--|
| Held by promoter/ promoter group | | 0.00 | 0.00 |
| Held by public | | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | | 0.00 | 0.00 |
| Held by public | | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants | No. of Warrants | As a % of total no.of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F) | 197662480 | | 100.00 |

□

Statement Showing Shareholding Pattern

| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|-------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |

(A) Shareholding of Promoter and Promoter Group2

| 1. INDIAN | | | | | | | | |
|---------------------------|--------------------------------|-----------|-----------------|-----------------|----------------|----------------|----------|-------------|
| (a) | INDIVIDUAL / HUF | 5 | 11480640 | 11480640 | 5.8082 | 5.8082 | 0 | 0.00 |
| (b) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | | | | | | | |
| (i) | DIRECTORS RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | GROUP COMPANIES | 6 | 19357410 | 19357410 | 9.7932 | 9.7932 | 0 | 0.00 |
| SUB TOTAL (A)(1) : | | 11 | 30838050 | 30838050 | 15.6014 | 15.6014 | 0 | 0.00 |

| 2. FOREIGN | | | | | | | | |
|---------------------------|----------------------------|----------|----------|----------|---------------|---------------|----------|-------------|
| (a) | INDIVIDUAL | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (A)(2) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

| | | | | | | | | |
|--|--|-----------|-----------------|-----------------|----------------|----------------|----------|-------------|
| Total holding for promoters (A)=(A)(1) + (A)(2) | | 11 | 30838050 | 30838050 | 15.6014 | 15.6014 | 0 | 0.00 |
|--|--|-----------|-----------------|-----------------|----------------|----------------|----------|-------------|

(B) Public shareholding

| 1. INSTITUTIONS | | | | | | | | |
|------------------------|-----------------------------------|---|---|---|--------|--------|---|------|
| (a) | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f) | FII'S | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

Statement Showing Shareholding Pattern

| Table (I)(a) | | | | | | | | |
|---|-----------------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |
| (h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| B 2. Non-institutions | | | | | | | | |
| (a) | BODIES CORPORATE | 338 | 37244925 | 37197835 | 18.8427 | 18.8427 | 0 | 0.00 |
| (b) | INDIVIDUAL | | | | | | | |
| (i) | (CAPITAL UPTO TO Rs. 1 Lakh) | 1113 | 4608585 | 3767705 | 2.3315 | 2.3315 | 0 | 0.00 |
| (ii) | (CAPITAL GREATER THAN Rs. 1 Lakh) | 122 | 123255157 | 48402337 | 62.3564 | 62.3564 | 0 | 0.00 |
| (c) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | ANY OTHERS (Specify) | | | | | | | |
| (i) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | CLEARING MEMBER | 27 | 1714023 | 1714023 | 0.8671 | 0.8671 | 0 | 0.00 |
| (iii) | DIRECTORS RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (iv) | EMPLOYEE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (v) | NON RESIDENT INDIANS (NRI) | 3 | 1740 | 50 | 0.0009 | 0.0009 | 0 | 0.00 |
| (vi) | OVERSEAS BODIES CORPORATES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (vii) | UNCLAIMED SUSPENSE ACCOUNT | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(2) : | | 1603 | 166824430 | 91081950 | 84.3986 | 84.3986 | 0 | 0.00 |
| Total Public Shareholding (B)=(B)(1) + (B)(2) | | 1603 | 166824430 | 91081950 | 84.3986 | 84.3986 | 0 | 0.00 |
| Total (A) + (B) : | | 1614 | 197662480 | 121920000 | 100.0000 | 100.0000 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| (i) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (C)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

Grand Total (A) + (B) + (C) 1614 197662480 121920000 100 100.0000 0 0.00

NOTES :

1) NAME,NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "**Promoter and Promoter Group**"

| Sr.No | Name of the Shareholder | Total shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|--|-------------------|-----------------------------------|-----------------------|------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | NAVYUG TELEFILMS PRIVATE LIMITED | 7599060 | 3.8445 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 2 | KRISHAN KHADARIA | 7260700 | 3.6733 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 3 | GOLDEN MEDOWS EXPORT PRIVATE LIMITED | 5111100 | 2.5858 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 4 | ASHA KHADARIA | 4137610 | 2.0933 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | ATTRIBUTE SHARES AND SECURITIES PVT. LTD. | 3729130 | 1.8866 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | MUMBADEVI FINANCE INVESTMENT COMPANY PVT LT | 2158020 | 1.0918 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | FOREVER FLOURISHING FINANCE & INVESTMENT PVT LTD | 438150 | 0.2217 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 8 | KASHISH MULTI TRADE PRIVATE LIMITED | 321950 | 0.1629 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 9 | MOHIT KHADARIA | 39750 | 0.0201 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 10 | SUSHILA DEVI RAGHUNATH PRASAD KHADARIA | 28390 | 0.0144 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 11 | MOHINI KRISHAN KHADARIA | 14190 | 0.0072 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| TOTAL : | | 30838050 | 15.6014 | 0 | 0.00 | 0.0000 | 0 | 0 | 0 | 0 | 0 |

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr.No | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|------------------------------|------------------|---|---------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | SANJAY SINGAL - HUF | 10000000 | 5.0591 | 0 | 0 | 0 | 0 | 0 |
| 2 | SANJAY SINGAL | 10000000 | 5.0591 | 0 | 0 | 0 | 0 | 0 |
| 3 | AARTI SINGAL | 10000000 | 5.0591 | 0 | 0 | 0 | 0 | 0 |
| 4 | OCTOPUS INFOTEL PRIVATE LTD. | 4921950 | 2.4901 | 0 | 0 | 0 | 0 | 0 |
| 5 | PRAVEEN KUMAR AGARWAL | 2839500 | 1.4365 | 0 | 0 | 0 | 0 | 0 |
| 6 | PRADEEP KUMAR | 2500000 | 1.2648 | 0 | 0 | 0 | 0 | 0 |
| 7 | MANISH UPPAL | 2500000 | 1.2648 | 0 | 0 | 0 | 0 | 0 |
| 8 | RAJKUMAR BADGUJAR | 2500000 | 1.2648 | 0 | 0 | 0 | 0 | 0 |
| 9 | BUSHAN KUMAR UPPAL | 2500000 | 1.2648 | 0 | 0 | 0 | 0 | 0 |
| 10 | SHREE NARAYAN AGARWAL | 2500000 | 1.2648 | 0 | 0 | 0 | 0 | 0 |
| 11 | RENU AGGARWAL | 2000000 | 1.0118 | 0 | 0 | 0 | 0 | 0 |
| 12 | TARUN AGGARWAL | 2000000 | 1.0118 | 0 | 0 | 0 | 0 | 0 |
| 13 | DILIP B JIWRAJKA | 2000000 | 1.0118 | 0 | 0 | 0 | 0 | 0 |
| 14 | SURENDRA B JIWRAJKA | 2000000 | 1.0118 | 0 | 0 | 0 | 0 | 0 |
| 15 | SUNITA BINDAL | 2000000 | 1.0118 | 0 | 0 | 0 | 0 | 0 |
| 16 | RENU MITTAL | 2000000 | 1.0118 | 0 | 0 | 0 | 0 | 0 |
| 17 | ASHOK B JIWRAJKA | 2000000 | 1.0118 | 0 | 0 | 0 | 0 | 0 |
| 18 | BABITA PATWARI | 1998550 | 1.0111 | 0 | 0 | 0 | 0 | 0 |
| TOTAL : | | 66260000 | 33.5218 | 0 | 0 | 0 | 0 | 0 |

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| SR.NO | Name | Number of shares | Per | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|---------------------|------------------|----------------|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | SANJAY SINGAL - HUF | 10000000 | 5.0591 | 0 | 0 | 0 | 0 | 0 |
| 2 | SANJAY SINGAL | 10000000 | 5.0591 | 0 | 0 | 0 | 0 | 0 |
| 3 | AARTI SINGAL | 10000000 | 5.0591 | 0 | 0 | 0 | 0 | 0 |
| TOTAL : | | 30000000 | 15.1774 | 0 | 0 | 0 | 0 | 0 |

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| Sr No | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------------|-------------------------|----------------------------|--|------------------------------------|
| 1 | MANISH UPPAL | 2500000 | 1.26 | Public |
| 2 | PRADEEP KUMAR | 2500000 | 1.26 | Public |
| 3 | G.M. LINGARAJU | 1500000 | 0.76 | Public |
| 4 | ANJU SOMANI | 500000 | 0.25 | Public |
| 5 | DEEPAK KUMAR AGARWAL | 1250000 | 0.63 | Public |
| 6 | SANDESH ZAMBAD | 1900000 | 0.96 | Public |
| 7 | DILIP B JIWRAJKA | 2000000 | 1.01 | Public |
| 8 | G.S. ANITHKUMAR | 1500000 | 0.76 | Public |
| 9 | SUBHASH ZAMBAD | 1900000 | 0.96 | Public |
| 10 | SUNIT KR. SINGHAL | 1500000 | 0.76 | Public |
| 11 | BHAGWANDAS SOMANI HUF | 500000 | 0.25 | Public |
| 12 | RAJKUMAR BADGUJAR | 2500000 | 1.26 | Public |
| 13 | SANJEEV TONDON HUF | 500000 | 0.25 | Public |
| 14 | ADITYA SARAF HUF | 250000 | 0.13 | Public |
| 15 | SURENDRA B JIWRAJKA | 2000000 | 1.01 | Public |
| 16 | SANJAY SINGAL | 10000000 | 5.06 | Public |
| 17 | SUDHIRKUAR B. AGARWAL | 1750000 | 0.89 | Public |
| 18 | SUNIT KR. SINGHAL HUF | 1500000 | 0.76 | Public |
| 19 | AVANI D JOSHI | 1250000 | 0.63 | Public |
| 20 | LAXMINIWAS MODANI | 1250000 | 0.63 | Public |
| 21 | NATWAR LAL DAGA | 350000 | 0.18 | Public |
| 22 | SHREE NARAYAN AGARWAL | 2500000 | 1.26 | Public |
| 23 | SUNDER SOMANI | 500000 | 0.25 | Public |
| 24 | ASHOK B JIWRAJKA | 2000000 | 1.01 | Public |
| 25 | G.M. PRASANNA KUMAR | 1500000 | 0.76 | Public |
| 26 | POOJA TONDON | 500000 | 0.25 | Public |
| 27 | PRAVIN KUMAR B. AGARWAL | 1750000 | 0.89 | Public |
| 28 | R N SARAF & SONS HUF | 250000 | 0.13 | Public |
| 29 | SMITA SOMANI | 500000 | 0.25 | Public |
| 30 | AARTI SINGAL | 10000000 | 5.06 | Public |
| 31 | BUSHAN KUMAR UPPAL | 2500000 | 1.26 | Public |
| 32 | KUSUM N SONI | 1000000 | 0.51 | Public |
| 33 | MANJU DEVI SARAF | 250000 | 0.13 | Public |
| 34 | SANJAY SINGAL - HUF | 10000000 | 5.06 | Public |
| TOTAL: | | 72150000 | 36.5016 | |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Grand Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above) |
|---------|---|---------------------------|---|---|
| 1 | GDRs | | | |
| TOTAL : | | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter / promoter group ' are in excess of 1% of the total number of shares.

| Sr.No. | Name of the DR Holder | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No.of Shares underlying outstanding DRs. | Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Grand Total (A)+(B)+(C) Indicated in statement at Para (I) (a) above) |
|---------|-----------------------|---|---|--|
| 1 | | | | |
| TOTAL : | | | | |